

## **QUICK START MANUAL**

Fröbergs RFID / Fingerprint (TM-600 Series)

	TimeMoto® WELCOME
4 6 6 2 8 8 000 0 Mont	You will be guided in the installation of TimeMoto. Choose language: English
	Next

## **1. INTRODUCTION**

This manual will help you to setup the time attendance devices Fröbergs RFID and Fröbergs Fingerprint, including the TimeMoto software.

It will guide you through the basic functions of the system.

The system has many advanced functions which will not be guided in this quick start manual. More detailed instructions for these functions can be found in the full manual, which can be downloaded at www.frobergs.se/tm

If you are going to use the software as personnel attendance tracking system (personalliggare) to fulfill the Swedish Tax Agency's (Skatteverket) requirements for certain business, it's of most importance to follow the instructions, found in the separate manual.

## 2. INSTALLATION OF THE TERMINAL

The terminal can be connected to the network by Wi-Fi or LAN-cable. If no network is available, the attendance logs can be transferred with a USB-memory. Follow the steps below according to the connection type you want to use.

#### **Connection by Wi-Fi**

- 1. Connect the power cable of the terminal to a wall outlet.
- 2. The welcome screen on the terminal shows "SSID: Timemoto-" and a device unique six digit number.
- **3.** The terminal has created a Wi-Fi hotspot to ease the installation process. Use a computer to connect to the Wi-Fi hotspot stated on your terminal welcome screen. If your computer doesn't have a wireless network card, you can use your smartphone to connect to the hotspot. This hotspot is only used for basic setup of the terminal. After this setup, the hotspot will disappear.
- **4.** Open a web browser window on your connected computer or device and go to the following address: <u>http://192.168.8.1</u>.
- 5. Follow the instructions in the browser to install the terminal.

...

• Choose language

## Time/Vioto<sup>®</sup> Setup your terminal

Please select the language for your terminal:

English	•
Next	

• Choose software. Normally this will be the TimeMoto PC-Software (the second listed option). Only if you bought the optional Cloud-software, should you choose the first option.

Select you	ir software
Suitable and iOS	our terminal for use with TimeMoto Cloud e for any computer / tablet / smartphone: Windows 7, 8 or 10 - Mac OSX - iOS / Android S / Android Apps. rour terminal for use with TimeMoto PC software e for single PC: Windows 7, 8 or 10.
Nex	
Choose	setup with Wi-Fi.
Tim	e:Vioto <sup>®</sup>
Sele	ct your network connection
How do ve	ou want your TimeMoto terminal to connect to your network?

• Select Wi-Fi name and enter credentials. "Use DHCP" should normally be selected. If your network SSID is hidden, select "Other" and enter it's name.

• Confirm your settings.

# Time Noto<sup>®</sup> Confirm your settings

Language: English Selected Software:TimeMoto PC Software Network Type: Wi-Fi Network Name: FROBERGS Password: Mutomatic

Next

Change

• At the following screen, close your browser. Your device is pre-registered.

## Time Noto<sup>®</sup> Finishing the setup of your terminal

Your TimeMoto terminal is successfully configured and will now restart. If you have setup everything correctly, You should see the connection status as seen in the screenshots below.





#### **Connection by LAN-cable**

- **1.** Connect the power cable of the terminal to a wall outlet.
- 2. Connect a RJ-45 LAN-cable to the terminal and to your network (router/switch/firewall).
- Press the "MENU" button on the terminal.
  Scroll down to "System settings" using the arrows and press the "OK" button.
  - Select "Communication", and press the "OK" button.
- 4. Select "Network and press "OK".
- 5. Make a note of the IP-address of the terminal (ex. 192.168.1.130)
- Open a browser on a computer connected to the same network as the terminal. Type the address http:// followed by the IP-address of the terminal. (ex. http://192.168.1.130)
- 7. Follow the instructions in the browser to install the terminal.

• Choose language

## Time*Nioto*° Setup your terminal

Please select the language for your terminal:

English	•
Next	

• Choose software. Normally this will be the TimeMoto PC-software (the second listed option.) Only if you bought the optional Cloud-software, should you choose the first option.

;	Select your software
	<ul> <li>Setup your terminal for use with TimeMoto Cloud Suitable for any computer / tablet / smartphone: Windows 7, 8 or 10 - Mac OSX - iOS / Android and iOS / Android Apps.</li> <li>Setup your terminal for use with TimeMoto PC software Suitable for single PC: Windows 7, 8 or 10.</li> </ul>
	Next
	elect connection with LAN (Local Area Network). Guide says "Local Access Network", which is incorrect.
	TimeNioto
	Select your network connection
l	How do you want your TimeMoto terminal to connect to your network?
	Wi-Fi LAN (Local Access Network) - Make sure to plug in a cable before continuing!

• "Use DHCP" should normally be selected.

Time/Vioto <sup>®</sup> LAN CONNECTION:	
Use DHCP  ✓ *TimeMoto recommends to use DHCP.	
Next	
Confirm your settings.	
Time/Vioto°	
Confirm your settings	
Language: English Selected Software:TimeMoto PC Software Network Type: LAN (Local Access Network) Network Address: Automatic	
Next	Change

• At the following screen, close your browser. Your device is pre-registered.

## 

## **3. INSTALLING THE PC-SOFTWARE**

The PC-software is supposed to be installed on one client computer on the same network as the terminal. Note that the software is a one PC-software and is not for server installation.

- 1. Download the PC-software setup file from <u>www.frobergs.se/tm</u>
- 2. Extract and run the setup file (TMsetup.exe) and follow the instructions on your screen.
- **3.** The PC-software is now installed and you'll find an icon for TM (TA) on your desktop.
- **4.** Start the TM (TA) software. Choose "**Start TM+ Trial**", see image below. Within 30-days from your purchase you will receive your license key, by e-mail. The software will work just as normal in trial mode, until you receive your license key.

Trial		
Start / Continue TM / TM+ t	rial	
You have 19 days left for eva	luation	
Start TM Trial	Start TM+ Trial	

5. If you want to change the language of the software, go to "File" in the main menu to the top left, and choose "Preferences". Select your preferred language.

File	Edit	Report	Help								Time	Nioto
			<b>_</b>	₽			$\oplus$	$\otimes$	<b>_</b>	8		
			Undo	Save			Add	Delete		Save		
Region					Function	State 🔺	In/Out	Projec	t t			
Language Svenska		First day of week Monday	Week 1 Contains J	lanuari - 💌	In	0	In					
Actions					Out	1	Out					
Close year					Break	2	Break					
Clock					Return	3	Return					
Ignore double clocking None		Round None		(	Ignore	4	Ignore					
Ignore Breaks up to												
Database												
Database connection												
.\tadata.fdb												
Back up												
Back up to disk		Restore from dis	sk									
Automatic backup file		Backup file location										
No	•											

Click "Save" after selecting, then press "OK" in the popup window and your software will close. Next time the software is opened, the language will be changed to your setting.

#### Licensing the software

Within 30-days of your purchase, you will receive your license key by e-mail.

You enter your license, by choosing File/License in the main menu of the software. In the grey box "Enter License Code", you enter the provided e-mail and license key. Click "Accept License", to activate your key.

Enter License Code	
Email	
pm3@frobergs.se	
License	Accept License

**Notice!** Save your licensing information! This might be needed in the future to reinstall the software. The license details can also be used as login credentials to the software, if the Supervisor has lost their login credentials.

## 4. CONNECT THE SOFTWARE TO THE TERMINAL

- **1.** Open the software TM (TA).
- 2. Click "Edit" in the main menu and choose "Device".
- **3.** Click the button "Scan" in the top right corner. In most cases, the software locates your device and connects it. In some cases, the software doesn't the terminal and you have to connect to it manually. This is done by adding the device using it's IP-address. If scan the scan fails, follow the steps below.

#### Manual connection of the terminal, in the software

- 1. Press the "MENU" button on the terminal.
- 2. Select "System Settings" and press "OK" (Use the up and down arrows to select).
- 3. Select "Communication" and press "OK".
- 4. Select "Network" and press "OK".
- 5. Take note of the IP-address shown.
- 6. Back at the computer, go to "Edit" in the main menu and select "Device". Click "Add".
- Name your device, so it's easy to identify, what device it is, if you have multiple devices now or in the future.

- Enter the IP-address of the terminal, from previous step.
- Click the button "This computer" and the software will automaticly enter your PC's name.
- Click "OK".

Edit device			×
Name			
My terminal			
IP address of device			
192.168.0.34			
Fetching computer nam	ne		
FUSION-WIN10		This computer	
Communication key	Connection		
0	l l	1	
		OK Cancel	1

The device should now be added and shown as connected, in the column "Active".

File	Edit	Report	Help Suppo	-1						т	meNota
rile	Edit	Report	neip Suppo	n							meivioic
Name							$\odot$	(+)		$(\times)$	Ð
							Scan	Add	Edit	Delete	Refresh
							acan	A00	East	Delete	rverresn
D	Name	P	address	Active	Fetcher	Comm key	Serial Number				
1	My terminal	1	192.168.0.34	Connected	FUSION-WIN10		12505861746	0093			
1	,										

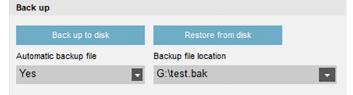
If the connection still doesn't work, you might need to check that your computer is connected to the same network and that they are on the same subnet. For this you might need help from your IT-technician or IT-department. If you need to set a static IP of the device, there is a specific manual for this at <u>www.frobergs.se</u>

## **5. BASIC SETTINGS OF THE SOFTWARE**

#### Backup

Set the software to take automatic backups. Go to File/Preferences. Change "Automatic backup file" to "Yes" and choose "Backup file location".

Remember to press "Save" in the top of the window to save your setting.



#### Import country specific holidays \*only available in TM+

To import country specific holidays, go to the menu "Edit" and choose "Planning". Press the button "Load Holidays", in the top right corner of the window. Select country and press "OK".

Holiday	×
Land / Region	
Sweden, Generic	
Projekt	
Holiday	
	OK Avbryt

## 6. ADD USERS

This is how you add a user.

1. In the software go to the menu "Edit" and choose "User".

Cock Gud       Depetment       Frat care       Depetment       PCD foi       Privace       East       Percent       PCD foi       Privace       Depetment       PCD foi		Edit R	Report	Help												Tir	meMoto
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1       Popel       Orean       Management       215651       User       0.0       2000       0.00       0.000       0.	D A	Department	_	First name	Last name		Department	RFID No	Privilege	Status	Personnel no		E	imail		Phone	
2       Workschedule       Semon       Appleban       Management       2156451       User       Active       99       Imagement       99       Imagement<	1	User	1	Peter	Green		Marketing	1468413	Supervisor	Active	808						
Improve the second																	
3     McCade     Loores     Prantice     Select     User     Active     Autive	2			Simon	Appleton		Management	2156461	User	Active	909						
Poy doss	3	Planning		Michael	Leotes		Finance	894641	User	Active	707						
System data         Personal data         Montfilication         Work Time         Vacation           Sare D         Et email         Privige         Sata           Verse Mark         Verse Mark         Verse Mark           Series         Verse Mark         Verse Mark           Verse Mark         Verse Mark         Verse Mark           Verse Mark         Verse Mark         Verse Mark           Verse Mark         Verse Mark         Verse Mark		Device															
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System data     Percendidaty     Mont Time     Vacation       Sarr D     64 mill     Filled and and and and and and and and and an																	
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2 User Active Carport	۲																,
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- Click "Add" (+) in the top right corner. (See image above).
   An editable window appear in the bottom of the screen. (Notice that a "User ID" is automatically created. This ID, should not be changed and is also locked.)
- The first tab is named "System data" (see image below).

System data	Personal data	Identification
User ID	Int. emai	1
2		
Jser name	Work so	chedule
Simon	Day	
Department	Int. phor	ie
Management		

- **3.** In the system data tab, you enter the following:
- Username this is the name shown in the device when the user identifies and is also the name the user can use to login in the PC-software. This field takes a max of 8 characters. (Full name is not entered here. That is entered in a later step.)
- Privilege select a permission level for the user. Choose "User" or "Supervisor". Users with the level of "Supervisor", has full access in the PC-software and to the terminal menu. Users with the level "user", can only check in/out in the terminal and can login to the PC-software, with limited access. A user can only see their own attendance-

logs but can see the attendance panel. They have no access to make any changes.

• Password – press the button "Change password". A popup window opens and you can enter a password, which can be used to check in/out in the terminal, but is also the password that is used to login into the PC-software.

**Notice!** Use only passwords with numbers, since you won't be able to use letters to identify with password in the terminal.

• Work Schedule – this is changed later. (Steps for this will be found, later in this manual.)



#### 4. Change tab to the "Personal data" tab.

System data	1 Personal data	Identification
User ID	Int.	email
2		
User name	Wo	rk schedule
Simon	Da	ay 🗖
Department	Int.	phone
Management		

In the "Personal data" tab, you enter the "First name" and "Last name" of the user. In the field "Joined company", you choose the date when you plan to start using the system. If you use an earlier date in this field, problems related to summaries for previous attended time might occur.

You can add as much details as you prefer.

**NOTICE!** If the system is to be used as employee attendance tracking ("personalliggare"), for the Swedish tax agency ("Skatteverket"), you are required to input certain data. See the specific manual for this.

System data	Personal data	Identification	Work Time	Vacation		
First name	Street	Private phone		Birthday	Comments	
Simon						2
Last name	Zip code / Postal code	Mobile phone		Joined company		
2 Appleton				02-09-2015		
Personnel no	City	Private email		Left company		
909						

**5.** Change tab to "Identification", if you plan to use RFID-cards/tags. In the field "RFID", you enter the 7-digit number of the RFID-card/tag this user is going to use.

If no RFID number is found on the RFID-card/tag, you can enroll RFID, by scanning them in the terminal. (See how to do this, later in this manual.)

If your user is going to use fingerprint, you can skip this step, since fingerprints are enrolled in the terminal.

System data	Personal data	Identification	Work Time	Vacation
RFID	Fingerprints Lefthand		Register	
Face template	Righthand		Delete	

**IMPORTANT!** When all required user data is entered, remember to press save! When the user is saved, the user will appear in the list above in your software.

System data	Personal data	Identification	Work Time	Vacation	
First name	Street	Private phone		Birthday	Comments
Simon					
Last name	Zip code / Postal code	Mobile phone		Joined company	
Appleton				02-09-2015	
Personnel no	City	Private email		Left company	
909					<b>•</b>
	<b>•</b>				
Edit Save C	Cancel Amend				

6. Repeat the above steps for all users you need to add.

# 7. SYNCHRONIZE USERS FROM THE PC-SOFTWARE TO THE TERMINAL

To transfer users or changes to users, between the PC-software and the terminal, synchronization must be performed.

**Notice!** When you add a fingerprint/RFID/password to a user on the terminal, synchronization also must performed.

When the terminal and the PC-software is synchronized correctly, attendance logs from the terminal will transfer automatically to the pc software.

It's very important to synchronize users. If this is not done on changes, it can easily end up in communication and database problems. REMEMBER to synchronize your changes to users.

The **DIRECTION** of the synchronization is important. Note the following:

TM > PC: copies users from the terminal (TM) to your computer (PC). PC > TM: copies users from your comuter (PC) to the terminal (TM).

When you added/edited or removed a user in the pc-software, you synchronize in the direction "PC>TM".

When you add a RFID/Fingerprint in the terminal, you synchronize in the other direction ("TM>PC").

#### Performing synchronization

#### When you need to perform a synchronization, follow these steps:

**1.** Go to the menu Edit/Device in the PC-software. Select the terminal you wish to synchronize with. The selected terminal will be marked with a blue color (1.)

Name					Scan Add	Edit Delete Refresh
D A	Name	IP address	Active	Fetcher	Comm key	Serial Number
1	USB		USB drive not present	SAFESCAN-RES38		
2	TM-828	192.168.68.23	✓ Connected	SAFESCAN-RES38	125048714390032	

**2.** When you have select your terminal, some icons in the bottom of the window will be unlocked. Press the button "Synchronize" (2 in the above image).

**3.** A popup window will appear. "Synchronize users" is open.

<b>G</b> Refresh	C Reload	TA > PC	PC > TA	2 Commit
User-ID	Finger	Kind	RESOLUTION	Difference
1		DB only	Do nothing	
2		DB only	Do nothing	
3		DB only	Do nothing	

In this example picture above, some users were created in the PC-software and need to be transferred to the terminal. In the window "PC>TM" (1) is clicked to choose the direction and then "Commit" (2) is clicked to perform the action. User data is copied from the computer to the terminal.

**IMPORTANT!** Remember were you perform changes, to users. If you synchronize in the wrong direction, you might erase or overwrite user information. The most regular place for making changes to users are in the PC-software. For that reason "PC>TM" is most often used.

**NOTICE!** Attendance logs from the terminal, can never be synchronized manually over the network. Over the network, attendance logs are only automatically performed.

### 8. ENROLLING FINGERPRINTS AND RFID IN THE TERMINAL

If your users are going to use fingerprint, their fingerprints must be enrolled directly in the terminal after the user is synchronized from the PC-software. Follow the steps below for "Enrolling fingerprints".

If your users are going to use RFID and the RFID-number is printed on the cards/tags (RFID cards/tags bought from Fröbergs, normally has this printed), it's easier to enroll the RFID number directly when you add the user. See step 5, in chapter 6. ADD USERS.

If your RFID-cards/tags doesn't have the RFID number printed on them, follow the steps below for "Enrolling RFID".

If your users are going to use PIN-code, it's easier to assign their passwords directly when you create the user. See chapter 6. ADD USERS.

#### **Enrolling Fingerprints**

1. On the terminal, press the "MENU" button.

If you have created a user with the privilege of "Supervisor" and synchronized this user to the terminal, you will have to "Identify", to gain access to the menu. If no "Supervisor" exists in the terminal, you will gain access to the menu directly.

If you are required to "Identify", press the user ID number of the supervisor user, then press the "OK" button. Select "Password" and press "OK", then enter the password set for the supervisor user followed by "OK".

- 2. In the menu of the terminal, select "User management" (first option) and press "OK".
- **3.** Use the arrows up and down to scroll through the user list and select the user you wish to enroll, then press "OK". (Instead of scrolling through the list, you can also enter the ID number for the user you wish to enroll and press "OK".)
- 4. Select "Edit" and press "OK".
- 5. Use the arrows and select "Fingerprint", then press "OK".
- **6.** Select the finger you wish to enroll by pressing the number for that certain finger, displayed in the terminal display, then press "OK". Follow the instructions given in the display.

We recommend that you enroll at least 1 finger on each hand, for every user. This is solely for backup identification if the first finger would become injured. Recommended fingers are the index- and the middle-fingers. Avoid thumbs, since these are quite tricky to use.

**Notice!** A correct finger positioning on the sensor is crucial. Try to cover as much of the sensor as possible with your finger. Avoid pressing to hard, since the sensor will see the fingerprints as "smudged", but do not press to loosely either. See images below for correct positioning.



To enroll another finger for the same user, simply press "OK" on the option "Fingerprint" in the menu again, when the first finger has been enrolled. Select another finger by choosing a finger displayed with a different number from last one.

7. Repeat the process for all users you wish to enroll. Select another user by pressing the "ESC" button, twice, to return to the user list and select another user.

**8.** When the desired fingerprints have been enrolled, you must synchronize the user data with the PC-software again.

Because the fingerprints were added to the user on the terminal, you must synchronize in the direction "TM>PC".

It's very important to choose the correct direction. See instructions for synchronization in chapter 7.

#### **Enrolling RFID-cards/tags**

**1.** On the terminal, press the "MENU" button.

If you have created a user with the privilege of "Supervisor" and synchronized this user to the terminal, you will have to "Identify", to gain access to the menu. If no "Supervisor" exists in the terminal, you will gain access to the menu directly.

If you are required to "Identify", press the user ID number of the supervisor user, then press the "OK" button. Select "Password" and press "OK", then enter the password set for the supervisor user followed by "OK".

- 2. In the menu of the terminal, select "User management" (first option) and press "OK".
- **3.** Use the arrows up and down to scroll through the user list and select the user you wish to enroll, then press "OK". (Instead of scrolling through the list, you can also enter the ID number for the user you wish to enroll and press "OK".)
- 4. Select "Edit" and press "OK".
- 5. Use the arrows and select "Badge Number", then press "OK".
- 6. Present the card/tag to the RFID reader and the RFID number will be scanned and registered by the terminal. Remember what card/tag the user was assigned.
- **7.** Repeat the process for all users you wish to enroll, by pressing the "ESC" button twice, to return to the users list and select another user.
- **8.** When the desired RFID-cards/tags has been enrolled, you must synchronize the user data with the PC-software again.

Because the RFID number were added to the user on the terminal, you must synchronize in the direction "TM>PC".

It's very important to choose the correct direction. See instructions for synchronization in chapter 7.

## 9. WORK SCHEDULES

You can create work schedules and assign them to a user or a department. The software will then compare the actual attendance data with the user's specified schedule.

The software can also be used without a schedule, if only the user's attended time is of interest.

Usage of work schedules gives the following functions:

- If a user doesn't check in a scheduled day, the software marks their abscense.
- If a user's attendance is longer then scheduled, a positive time balance is recorded in the reports.
- If a user's attendance is less than scheduled, a negative time balance is recorded in the reports.
- If a user check's in a scheduled day but forgets to check out when their work shift end, the report automatically ends the day with the shift's end in the work schedule.
- Marking absence during sick leave is possible.

Work schedules are suitable for users with fixed workdays and times. It's possible to have different times for different weekdays, but with reoccurrence of the same schedule each week. If users have different schedules each week, it's more suitable to use planned workschedules.

#### Creating a work schedule

Work schedules can be based on a shift start and a shift end. It can also be based on a goal of hours per day, week or month. The example below shows a schedule based on shift start and shift end with an automatically subtracted lunch break.

- 1. Go to the "Edit" menu in the software and select "Work schedule".
- 2. Click "Add" (+) in the top right corner and assign a name and add a description of the schedule. Press "OK".

Add schedule	×	
Name	Description	
Production	Production personnel	
	OK Cancel	

**3.** The work schedule is now created and now we need to define start, break and end times. Click the blue button "Add" and select "Time In/Out".

Edit Save	Cancel					
Name Production	Description Production personn	el				
Time In/Out Breaks excl. Breaks impl. Breaks incl. Hours Per Day Hours Per Week Pauze Per Day Time In/Out			Tue Wed	C Thu Fri Round before	Sat Sun Round after	Delete

**4.** Select the days that have the same start and end time. Input the start, end and if there is a rounding to be applied.

In the example below, the work schedule is Monday-Thursday 07:00-16:30 and Friday. The personnel in this schedule should not receive worktime if they check in up to 30 minutes before the work schedule and they should not receive any work time the first 30 minutes past the work schedule.

	₩ ±	]					
Edit	Save Cano	el					
Name Production	Descriptio Productio	n on personnel					
Time In/Out		💌 🗸 Ma	on 🗸 Tue 🗸	Wed 🗸 Thu 🗌 Fri	Sat Sun		
Start 07:00 Add	Round before 30	Round after	End 16:30	Round before 30	Round after	Delete	
2019-03-10 23:01							

 Now we'll define the schedule for Fridays. Click the blue button "Add" again and choose another "Time In/Out". In this example the personnel have a shorter schedule for Friday. 07:00-14:30.

	43	<b>•</b>					
Edit	Save	Cancel					
Name		Description					
Production		Production	personnel				
Time In/Out			🔽 🗹 Mon	✓ Tue ✓ Wed	✓ Thu 🚽 Fri	Sat Sun	
Start	Rou	ind before	Round after	End	Round before	Round after	
07:00	30		0	16:30	30	0	Delete
	_						
Time In/Out			Mon	Tue Wed	Thu 🗸 Fri	Sat Sun	
Start	Rou	ind before	Round after		Round before	Round after	
Start 07:00	Rou 30	ind before					Delete
		ind before		End		Round after	Delete
07:00		ind before		End		Round after	Delete
		ind before		End		Round after	Delete

**6.** Now we'll add the automatically logged lunch breaks. This means that a check in and a check out, is automatically input at the specified times, if a user with the schedule has checked in that day, before this scheduled break.

Edit Sav	e Cancel						
Name	Description						
Production	Production personne	el					
Time In/Out		Mon	✓ Tue	✓ Wed	✓ Thu 🔰 Fri	Sat Sun	
Start	Round before	Round after	End		Round before	Round after	
07:00	30	0	16:30		30	0	Delete
Time In/Out		Mon	Tue	Wed	Thu 🗸 Fri	Sat Sun	
Start	Round before	Round after	End		Round before	Round after	
07:00	30	0	14:30		0	30	Delete
Breaks impl.		✓ Mon	✓ Tue	✓ Wed	🗸 Thu 🗸 Fri	Sat Sun	
Start	Round before	Round after	End		Round before	Round after	
12:00			13:00				Delete
Add	6						

**7.** Remember to click "Save". Now the schedule in the example is done. This way you can build different schedules, if not only one schedule is suitable for all personnel.

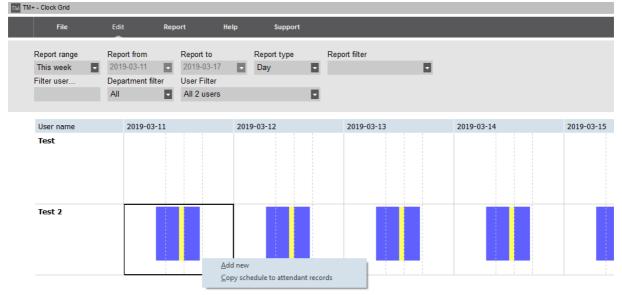
A schedule with only a fixed break, can be made, if your personnel is paid per hours, with a fixed break.

## **10. REGISTERING ABSENCE**

#### Registering a full day absence when using work schedules.

If you're using work schedules or planned schedules, for your users, it's easy to adjust absence reasons. For example, absence due to illness or vacation.

- 1. Go to "Edit" in the main menu and select "Clock Grid".
- 2. Select filter for time period and what users to display in the grid.
- **3.** Right click on a day, you wish to add absence to. You can select multiple days or multiple users at the same time.



**4.** Choose "Copy schedule to attendant records" and a new window will appear. In the field "Project", you choose the reason for the absence and click "OK".

Add clock time		×
Name Test 2		
Project		
Sick		
	ОК	Cancel

**Notice!** This will mark the whole day with the choose absence. If you need to mark, only a part of the day with an absence reason, follow the steps below instead.

#### Registering a part day absence when using work schedules.

- 1. Go to "Edit" in the main menu and select "Clock".
- **2.** Double click the check out, that needs to be adjusted.
- **3.** In the window, that appear, simply adjust the "Project" work code with the absence reason. (In the example below, the person left, due to illness).

Edit clock time							×
Name							
2 Test 2							
When	Time	In	n/Out				
2019-03-11	13:25	C	Dut				
Device		Pr	roject				
My terminal (192.168.0	.34)		Sick				
Remark							
				(	Ж	Cance	el

#### Adding custom absence reasons

To add other absence reasons than the default ones, see the steps below.

- 1. Go to "Edit" in the main menu and select "Project".
- 2. Click the "Add" (+) button
- 3. Name and add a description of the absence. Type for absence should normally be "sick".
- 4. Click "OK" to save.

Add Project			×
Project 102	Name VAB		
Description			
Childcare (Vård av	barn)		
type			
Sick			
Regular out	Black		
		OK Can	cel

#### Registering absence when not using work schedules.

When no schedules are used, it's more difficult to register absence, but it can be done following these procedures.

- 1. Go to "Edit" in the main menu and select "Clock".
- 2. Click "Add" (+) button, or right click in the window and select "Add Clocktime".
- **3.** Select the user, fill in the correct date and fill in the time the user should have started their shift. In the "Project" field, select the absence reason and then press "OK".

Add clock time				×
Name				
Test 2 Example User				
When	Time	In/Out		
2019-03-12	08:00	In		
Device		Project		
My terminal (192.168.0.34	4) 🔽	Sick		
Remark				
			ОК	Cancel

- **4.** Add another time, by clicking the "Add" (+) button, or right click in the window and select "Add Clocktime".
- **5.** Fill in the same user and date as above, then fill in the time the user's shift should have ended their shift. Leave "Project" empty and then press "OK".

Add clock time				×
Name				
Test 2 Example User				
When	Time	In/Out		
2019-03-12	17:00	Dut		
Device		Project		
My terminal (192.168.0.3	4) 🔽			
Remark				
			ОК	Cancel

The above steps 1-5 must been done for each day the user has been absent.

## **11. CORRECTING INCORRECT ATTENDANCE LOGS**

For the software to be able to calculate the correct time of attendance, the system needs to have values for both "IN" (Check in) and "OUT" (Check out). The minimum is one "Check in" and one "Check out", per day.

**Notice!** If the user has a schedule, the software can calculate the day with only one check in, but having a real check out, is much more beneficial, as the true time a user has attended can be calculated.

The sequence for the attendance is important. The software does allow multiple "Check in's" in a followed sequence, if you need to check in to a project, or to switch to another project during the day.

But the software does NOT allow a day to start with a "Check out", or multiple "Check out's" in a followed sequence.

It sometimes happens that a user clock's incorrectly.

For example, if a user "Check in" one day and forgets to check out, he will be asked if he want to check out, when he arrives the following day. This is due to the last clocking was a "Check in".

This can however be solved by the user directly, if he clicks one of the arrows beside the "OK" button and select the type of recording they want (in this example "Check in") and then press "OK" on their selection. But this is only possible if the user has a work schedule or a planned work shift in the PC-software, since the software still needs to know, when to end the previous day.

It is of best practice to correct clocking's, before generating any reports.

Notice! If you miss this, you still can correct them afterwards and regenerate the reports.)

Correcting of clocking's are usually done in the menu "Edit" and "Clock".

**Notice!** To protect both the employer and the employee, the software will not allow you to completely remove a clocking in the software. If you change a clocking, the software will make a new clocking with the adjustments and change the original one to "Ignore".

#### See some examples of how to correct incorrect clocking's on the next page.

### Correcting a missing clocking

Repo	rt range	Report fro	m	Report to	End o	f day							$\sim$	$\oplus$		G
Toda	ay 🕻	3-1-2018		3-1-2018	• 0:00							$\bigcirc$				
Filter	user	Departme	nt filter	User Filter								Export	Email	Print Add	Edit	Refresh
		All		All 3 users											2	
Us	User name	First name	Last name	Department	Personnel no	When	Device	In/Out	Verify Mode	Project	Remark			User update	Changed	
2	Simon	Simon	Appleton	Manage	909	3-1-2018 8:45:00	TM-828	In	Manual						3-1-2018 1	10:01:42
2	Simon	Simon	Appleton	Manage	909	3-1-2018 12:01:00	TM-828	Ignore	Manual						3-1-2018 1	10:02:32
2	Simon	Simon	Appleton	Manage	909	3-1-2018 12:01:56	TM-828	Break	Manual						3-1-2018 1	10:02:32
2	Simon	Simon	Appleton	Manage	909	3-1-2018 12:28:33	TM-828	Return	Manual						3-1-2018 1	10:03:28
2	Simon	Simon	Appleton	Manage	909	3-1-2018 17:28:42	TM-828	Out	Manual						3-1-2018 1	10:04:17
								1								
2	Simon	Simon	Appleton	Manage	909	4-1-2018 12:01:56	TM-828	Break	RFID						3-1-2018 1	10:02:32
2	Simon	Simon	Appleton	Manage	909	4-1-2018 12:28:33	TM-828	Return	RFID						3-1-2018 1	10:03:28
2	Simon	Simon	Appleton	Manage	909	4-1-2018 17:28:42	TM-828	Out	RFID						3-1-2018 1	10-04-17

In this example, the user has forgot to "Check in" and the start of the shift.

In the example above, there is a "Check in", missing 21/12 (1).

Because there is no "Check in" for that day, the software marks all the clocking's that day in red, so it's easier for the administrator to see that there is a problem with the clocking sequence that day.

To correct this problem, you need to add the "Check in", manually. This is done by clicking the "Add" button (2), or by right clicking in the window and selecting "Add clock time". Then select what user to add a clocking to, what date, what time and what type (in/out) of clocking.

Add clock time				×
Name				
2 Simon Simon Appleton				
When	Time	In/Out		
3-1-2018	08:51:56	In		
Device		Project		
TM-828 (192.168.68.23)				
Remark				
			_	_
			OK	Cancel

**Notice!** Be sure to select the correct date of the clocking, as the software window for adding clock time always defaults to the current date!

#### **Double clocking**

The system has a built in function, to ignore clocking's that happen to close to each other, but if this function is not turned on or if the user has clocked out twice in a row, there will be red marked clocking's to correct as well.

Repo Toda	rt range	Report fr		Report to 3-1-2018	End o	f day							
	user	Departme		User Filter	0.00	M							
, meet	4961	All		All 3 users									
		7.01		/ 0/ 0/ 000/0									
Us	User name	First name	Last name	Department	Personnel no	When	Device	In/Out	Verify Mode	Project	Remark	User update	Changed
2	Simon	Simon	Appleton	Manage	909	3-1-2018 8:45:00	TM-828	In	Manual				5-1-2018 10:01:42
2	Simon	Simon	Appleton	Manage	909	3-1-2018 12:01:00	TM-828	Ignore	Manual				5-1-2018 10:02:32
2	Simon	Simon	Appleton	Manage	909	3-1-2018 12:01:56	TM-828	Break	Manual				5-1-2018 10:02:32
2	Simon	Simon	Appleton	Manage	909	3-1-2018 12:28:33	TM-828	Return	Manual				5-1-2018 10:03:28
2	Simon	Simon	Appleton	Manage	909	3-1-2018 17:28:42	TM-828	Out	Manual				5-1-2018 10:04:17
2	Simon	Simon	Appleton	Manage	909	3-1-2018 8:45:00	TM-828	1 Out	Manual				5-1-2018 10:04:25
2	Simon	Simon	Appleton	Manage	909	4-1-2018 12:01:00	TM-828	Ignore	Manual				5-1-2018 11:26:54
2	Simon	Simon	Appleton	Manage	909	4-1-2018 12:01:56	TM-828	Break	Manual				5-1-2018 13:02:45
2	Simon	Simon	Appleton	Manage	909	4-1-2018 12:28:33	TM-828	Return	Manual				5-1-2018 13:28:13
2	0:	0:	A 1 - 4	**	000	4 4 0040 47:00:40	Th4 000	0.1					E 4 0040 47-44-44

In the example above, the user has checked out, twice. To correct this, simply right click on the second clock out in sequence for that day and choose "Change to ignore", seen on the image below.

	rt range	Report fro		Report to	End o								
Toda	-			3-1-2018	• 0:00								
Filter	user	Departme		User Filter									
		All		All 3 users									
Us	User name	First name	Last name	Department	Personnel no	When	Device	In/Out	Verify Mode	Project	Remark	User update	Changed
2	Simon	Simon	Appleton	Manage	909	3-1-2018 8:45:00	TM-828	In	Manual				5-1-2018 10:01:42
2	Simon	Simon	Appleton	Manage	909	3-1-2018 12:01:00	TM-828	Ignore	Manual				5-1-2018 10:02:32
2	Simon	Simon	Appleton	Manage	909	3-1-2018 12:01:56	TM-828	Break	Manual				5-1-2018 10:02:32
2	Simon	Simon	Appleton	Manage	909	3-1-2018 12:28:33	TM-828	Return	Manual				5-1-2018 10:03:28
2	Simon	Simon	Appleton	Manage	909	3-1-2018 17:28:42	TM-828	Out	Manual				5-1-2018 10:04:17
2	Simon	Simon	Appleton	Manage	909	3-1-2018 17:28:42	TM-828	Out	<u>A</u> dd clock Edit clock				5-1-2018 10:05:25
2	Simon	Simon	Appleton	Manage	909	4-1-2018 12:01:00	TM-828	Ignore	<u>C</u> hange to Change to	In			5-1-2018 11:26:54
2	Simon	Simon	Appleton	Manage	909	4-1-2018 12:01:56	TM-828	Break	Cha <u>n</u> ge to Change to				5-1-2018 13:02:45
2	Simon	Simon	Appleton	Manage	909	4-1-2018 12:28:33	TM-828	Return	Change to	Ignore	2		5-1-2018 13:28:13

The clocking sequence will now be correct.

#### Incorrect IN/OUT

In this example, the user has forgotten to check out the previous day and was accidently checked out, when he arrived at work. This usually happens, because the terminal remembers what type of clocking a user has done lastly.

1+ - Clock										
File	Edit	Report	Help	Support	:					
Report range This week Filter user	Report from 2019-03-11 Department filter All		8-17 👤	End of day 00:00 non)	0					
User name	First name	Last name	Department	Personnel no	When	Device	In/Out	Verify Mode	Project	Remark
Simon	Simon	Appleton	Manage	909	2019-03-11 08:00:00	My terminal	In	Manual		
Simon	Simon	Appleton	Manage	909	2019-03-11 09:00:00	My terminal	Break	Manual		
Simon	Simon	Appleton	Manage	909	2019-03-11 09:10:00	My terminal	Return	Manual		
Simon	Simon	Appleton	Manage	909	2019-03-11 12:00:00	My terminal	Break	Manual		
Simon	Simon	Appleton	Manage	909	2019-03-11 12:30:00	My terminal	Return	Manual		
Simon	Simon	Appleton	Manage	909	2019-03-12 07:59:00	My terminal	Out	Manual		
Simon	Simon	Appleton	Manage	909	2019-03-12 08:59:00	My terminal	Break	Manual		
Simon	Simon	Appleton	Manage	909	2019-03-12 09:10:00	My terminal	Return	Manual		
Simon	Simon	Appleton	Manage	909	2019-03-12 12:30:00	My terminal	Return	Manual		
Simon	Simon	Appleton	Manage	909	2019-03-12 16:30:00	My terminal	Out	Manual		

To fix this, you need to add the "Check out" clocking for the previous day and change the incorrect out, to in.

1. Click the "Add" (+) button, select what user, what date, time and the type "Out". Then press "OK", and their missing out clocking should exist.

If the user has a work schedule, you can skip this above step and follow the step below, if you do not wish to add a more specific clocking and just let the software correct this according to the schedule.

2. Then, simply right click the incorrect out clocking (the "Out" which sits at the start of the day) and select "Change to in".

The clocking should now be correct.

## **12. PROJECT**

With the system it's also possible to keep track of how much time has been spent on certain projects. Time spent on projects will appear in the "Project" report.

#### Adding new projects

This is how you add a new project:

- 1. Go to the menu "Edit" and select "Project".
- 2. Click the "Add" (+) button.
- 3. Name your project and add a description. Normally type should be "Assignment time".

<ol><li>Click "OK", to save</li></ol>	4.	Click	"OK",	to	save
---------------------------------------	----	-------	-------	----	------

Add Project			×
Project 105	<sub>Name</sub> Alpha		
Description			
Project Alpha			
type			
Assignment time			
Regular out	Black		
		ОК	Cancel

#### Synchronize projects to the terminal

When you want to synchronize projects with the terminal, follow these steps:

**1.** Go to "Edit" in the main menu and select "Device". Select your device by clicking on it in the list. The row with the device, will show in a blue color.

File	Edit	Report Help	Support				•	TimeMoto
Name					Scan	Add	Edit	Delete     For the second
ID	Name	IP address	Active	Fetcher	Comm key		Serial Nun	nber
1	My terminal	192.168.0.34	Connec	ted FUSION-WIN	110		1250586	517460093
	e References Projec	Teal Log Teal Log Teal Log Teal Cogen door						
	<u> </u>	Read Logs from USB Open door	Firmv	vare				
Set time S	<u> </u>			vare 3.0.3.4-TM600 2.4				
Set time S Device TM626 Serial Number	isynchronize rnchronize Projec	Read Logs Open door Language English Fingerprint Version	Ver 8 Vende	8.0.3.4-TM600 2.4				
Set time S Device TM626	isynchronize rnchronize Projec	Read Logs Open door Language English	Ver 8	8.0.3.4-TM600 2.4				

- **2.** When the terminal is selected, some icons in the bottom of the screen, will unlock. Click the button "Synchronize Projects".
- **3.** The popup window, "Synchronize projects" appear. Select the direction you want to synchronize and click "Commit". This procedure is almost identical to synchronizing users.

### Checking in on projects

To "Check in" on a project in the terminal, you press any of the arrows beside the "OK" button, directly after identifying for a clock in the terminal.

A list appears, were you scroll down to "5. Project" and click the "OK", button. Choose your project in the list or type the number of the project and then press "OK".

You will now be checked in to the selected project. If you want to leave a project to a regular "Check in" or to change project, simply identify to the terminal again and press any of the arrow keys and select either "Check in" or go to "5. Project" and select another project.

If you want to check out, you simply identify to the terminal as usual and the terminal should ask "Check out?".

#### **Project report**

Time spent on projects, can be found in the PC-software "Project report". This is found in the main menu under "Report" and "Project".

### **13. REPORTS**

In the main menu, you can find "Report", which includes multiple different report types.

- Presence Displays the current status of users. If they are checked in, out, etc. and when their last activity was.
- Day Displays chosen users attended time, for the chosen time period. This report is mostly suitable for excel exports, if you want to display attendance for every separate day in a chosen time period. (This report, is not so commonly used.)
- Period This report displays chosen users attended time for the chosen time period. This report is also most suitable for excel exports.
- Report This report is they report, most suitable for reading and is also the best one for printing as PDF or on paper. (This is the most commonly used report.)
- Project This report shows information of time spent on work codes and projects. If a person as shown as "Sick", in the "Report" above, you can tell how long they spent a certain day as sick, in this report.
- Payment report shows a report that is suitable for printing as PDF or on paper. Shows a good overlook of both attended time, and if the person has clocked in a payment rule zone (for example Overtime).
- Classification This report shows time spent in regular work hours and time spent in different pay class rule zones.

In most reports found in the software, you get options for sending the report by e-mail, printing (both as PDF, or on paper) and for exporting (as excel or csv).

In all reports, you can specify different filters for, users, departments and time ranges, to be shown in the report.

In a select few reports, you can choose if you want the displayed time in hours and minutes or in hours and 1/100 hour. This is done by unchecking or checking the "Decimals" checkbox.

You can also set the time for day change in the report. This is useful if a user works past 00:00 at night, and you want to sum the shift on one day in the report.

## **14. MORE FUNCTIONS AND INSTRUCTIONS**

The system has a few more functions not described in this manual.

- Payment class rules
- Scheduling using the "Planning" grid for users with non-fixed schedules

For more information about these functions, or more detailed instructions about functions found in this manual, we ask you to instead see the full manual.

More manuals for this system can be found at: <u>www.frobergs.se/tm</u> and <u>www.tidsupport.se/kb2</u>

> For support contact us at: tid@frobergs.se

or create an account and a support ticket at: <u>www.tidsupport.se</u>